DRDGOLD LIMITED

Positioning for Growth

SUSTAINABLY GOL D

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Disclaimer

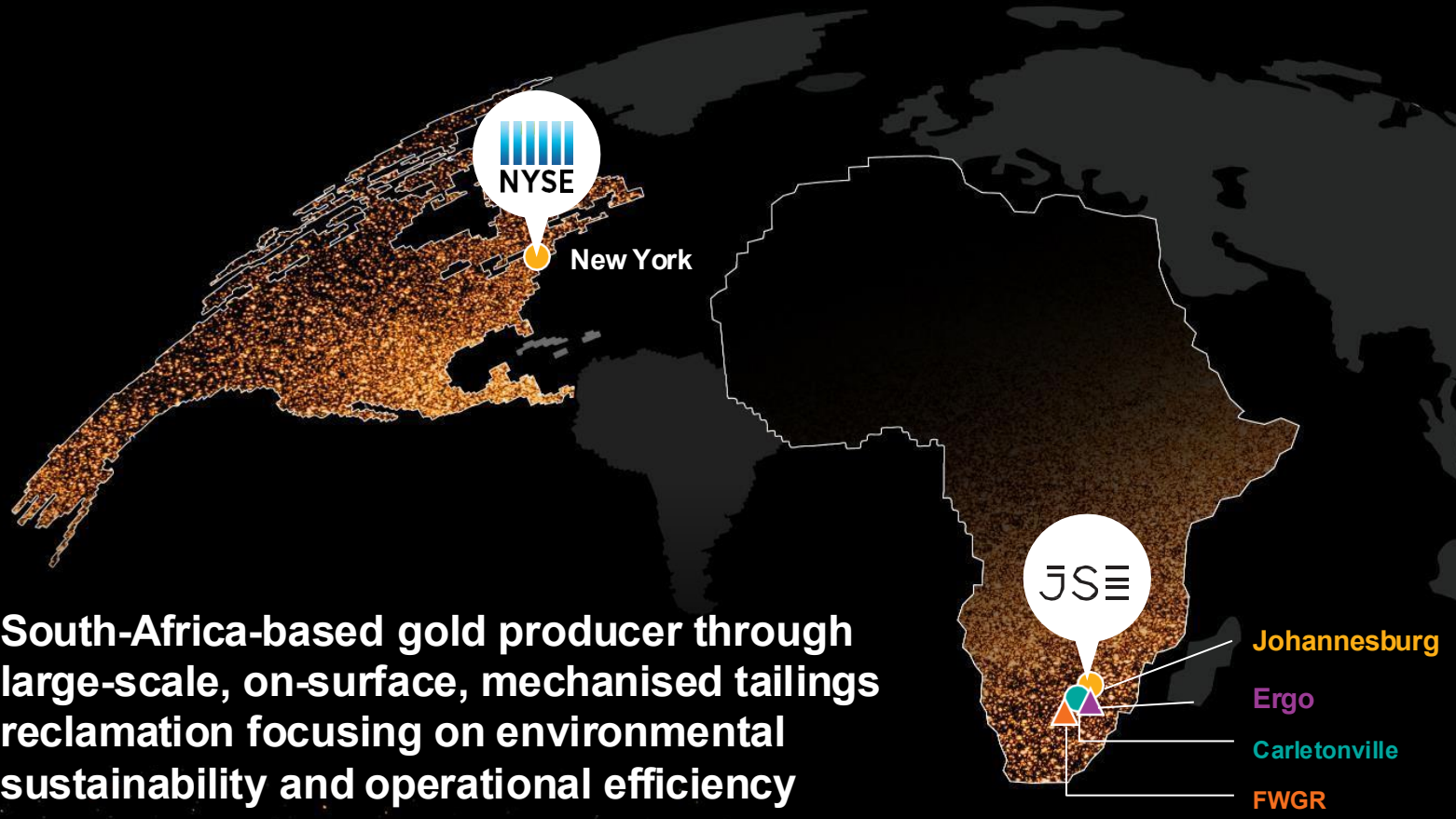
Nine months ended 31 March 2026

Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, adverse changes or uncertainties in general economic conditions in the markets we serve, a drop in the gold price, a sustained strengthening of the Rand against the Dollar, regulatory developments adverse to DRDGOLD or difficulties in maintaining necessary licenses or other governmental approvals, changes in DRDGOLD's competitive position, changes in business strategy, any major disruption in production at key facilities or adverse changes in foreign exchange rates and various other factors.

These risks include, without limitation, those described in the section entitled "Risk Factors" included in our annual report for the fiscal year ended 30 June 2025, which we filed with the United States Securities and Exchange Commission on 30 October 2025 on Form 20-F. These factors are not necessarily all of the important factors that could cause our results to differ materially from those expressed in any forward-looking statements. Other unknown or unpredictable factors could also have material adverse effects on future results. Investors are cautioned not to place undue reliance on these forward-looking statements, which only are of the date thereof.

We do not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this report or to reflect the occurrence of unanticipated events. Any forward-looking statements any financial information included in this announcement have not been reviewed and reported on by DRDGOLD's auditors. Figures reported in this presentation pertain to the nine months ended 31 March 2026 compared to 31 March 2025, unless specified otherwise.

About
DRDGOLD



South-Africa-based gold producer through large-scale, on-surface, mechanised tailings reclamation focusing on environmental sustainability and operational efficiency

JSE and NYSE
listed gold producer

USD 2.19 billion market capitalisation
(as at 31 March 2026)

Annual production profile of ~150 000 oz

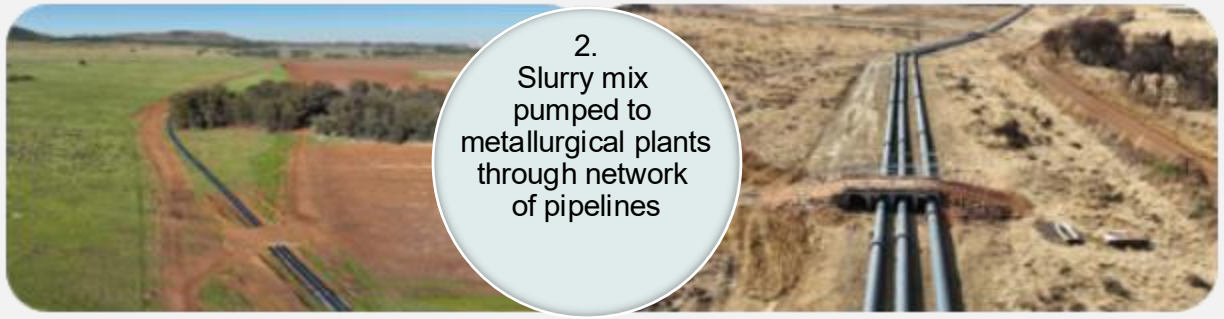
Two operations located on world-renowned Wits Basin – Ergo and Far West Gold Recoveries (FWGR)

What we do

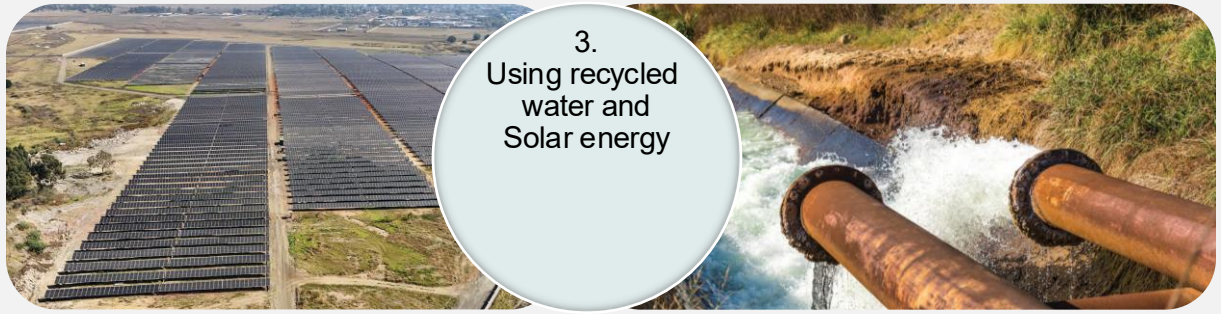
Low grade resource means **economies of scale**	High-pressure **hydro-mechanical reclamation**
High plant extraction efficiencies	**24/7** operations



1. Highly mechanised high-pressure hydro-mining of discarded mine-tailings



2. Slurry mix pumped to metallurgical plants through network of pipelines



3. Using recycled water and Solar energy



4. Gold recovered from slurry through extensively automated process



5. Tailings deposited managed to world-class standards



6. Rehabilitation of land, restoring eco systems closure and return to valuable economic use

Nine months ended 31 March 2026 | A snapshot of current capacity

19 consecutive years of dividends. Zero debt. Capital deployed with purpose.

DRDGOLD LIMITED

Debt-free:
clean balance sheet with strong cash position

Disciplined capital allocation:
history of carefully managed capital to maximise returns

High-margin operation:
benefiting from high gold price environment while maintaining cost control

Revenue

R8 016.3 m

2025: R5 675.3 m

USD 470.8 m
2025: USD 313.3 m

Operating profit

R4 566.8 m

2025: R2 382.4 m

USD 268.2 m
2025: USD 131.5 m

+80%

Share price growth in the past year

Cash and cash equivalents

R2 316.3 m

2025: R950.5 m

USD 136.8 m
2025: USD 56.1 m

Undrawn secured facility

R2.0 bn

2025: R2.0 bn

USD 118.1 m
2025: USD 109.3 m

50 SA cents

Declared for the 6 months ended 31 December 2025 (30 SA cents declared for the 6 months ended 31 December 2024).

+82%

Capital reinvested

R2 478.7 m

2025: R1 362.5 m

USD 145.6 m
2025: USD 75.2 m

Mineral Resources and Mineral Reserves



Mineral Resources reconciliation	Tonnes Mt	Grade Au g/t	Au ounces Moz
Mineral Resources at 30 June 2025	685.30	0.28	6.27
Addition of Kloof 2 Dump	67.28	0.22	0.48
Depletion of Mineral Resources	(12.16)	0.35	(0.13)
Survey adjustments	0.72	0.34	0.01
Mineral Resources at 31 December 2025	**741.14**	**0.29**	**6.62**

Mineral Reserves reconciliation		Grade Au g/t	Au ounces Moz
Mineral Reserves at 30 June 2025	642.88	0.28	5.85
Depletion of Mineral Reserves	(11.69)	0.35	(0.13)
Survey adjustments	0.42	0.34	0.01
Mineral Reserves at 31 December 2025	**631.61**	**0.29**	**5.73**

The figures contained in the table are rounded, which may result in minor computational discrepancies which are not deemed to be significant. Depletion is based on survey models.

Transfer of Kloof 2 from Sibanye-Stillwater

Sustainability is our business model

Gold production and environmental restoration occur concurrently, creating value for shareholders, communities and ecosystems.

We are waste neutral. All our production comes from retreated mine waste in historic mine residue dumps. **Concurrent rehabilitation** reduced dust nuisance and restores land as tailings are removed.



We maximise water reuse and energy self generation. ~95% of process water is recycled, non-potable industrial water in a closed circuit. ~50% of Ergo's electricity is drawn from self-generated solar power and battery storage supply



We return the land. Post-reclamation areas are rehabilitated for biodiversity, ecosystem function or sustainable land use, turning legacy liabilities into long-term assets.



Our immediate strategic focus

Vision 2028 is a capital investment programme comprising five projects that are designed to grow throughput to 3 million tonnes per month, and gold output to 6 tonnes per annum by 2028.

Short-medium term



Maintaining production to fund Vision2028.

Commencing systematic commissioning of various reclamation, plant and deposition infrastructure toward Vision 2028.

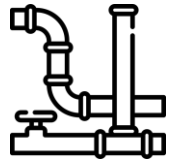
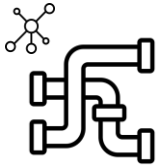
Long-term



Grow resources to take full advantage of increased volume throughput capacity

The Five Pillars of Vision 2028

Our Big 5: Capital projects

01	02	03	04	05
				
Pipeline linking Ergo Plant to Daggafontein TSF to resume deposition on Daggafontein TSF	Re-commissioning of Withok TSF	Expansion of DP2 plant	Construction of Regional Tailings Storage Facility (RTSF)	Construction of pipeline linking DP2 to RTSF

FY2028 targets: 3 Mtpm material **6 tpa** gold **~200,000 oz** per annum **R8 bn** programme on track

FWGR RTSF

World-class in scale



DP2 Plant

Expansion



Construction of 135km of pipeline infrastructure linking DP2 to the RTSF

Expansion





Daggafontein TSF

120 mt capacity & pipe-line to Ergo



Long-term strategic growth for DRDGOLD

Positioned for growth with added throughput and production capacity from 2028

Vision 2028 has the potential for growth beyond 2028 (FWGR: 1.8 Mtpm up to 2.4 Mtpm over the next 7 years)

19 years of uninterrupted dividends, zero debt, full exposure to gold price

Proven, replicable model creates opportunities for expansion beyond current footprints and into complementary metals

Positioning for Growth

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Shareholder data

(Incorporated in the
Republic of South Africa)

Registration No.
1895/000926/06

JSE share code: DRD

ISIN: ZAE 000058723

NYSE share code: DRD

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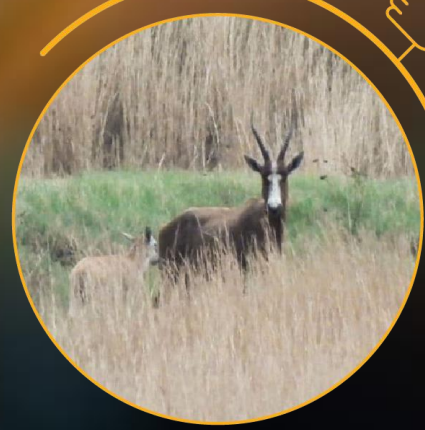
RECLAIM

We don't dig deeper, we think smarter...



RESTORE

We regenerate ecosystems and reshape communities...



RETURN

We return value through consistent financial and nature dividends...